

From: Douglas.Martens@sweetwaterschools.org
To: Karen.Michel@sweetwaterschools.org
Subject: Supplies unspent cc111: SEA's Proposal Comparison
Date: Monday, March 6, 2017 9:41:15 AM
Attachments: [budget repor site _goal _funct _object 4000_5999 cc 111.pdf](#)
[2nd Interim All Units 3.75% vs4.25% 16_17 and 3% 17_18 No Retro.pdf](#)
[Simplified Multi-Year Scenarios16-17 through 17-18 with Maint or SpEd contrib increase ver.2 SEA Proposaland change balance analysis retro included.pdf](#)

Karen

The budget report attachment shows the remaining balances in the 4000s and 5000s within cost center 111. The report grouping is by site, goal, function and major object. The reason for this grouping is that some of the sites have distributed the funds to specific goals that are related to various classes, e.g., MOM is using goal 1111 for Art and established a budget of \$400. Since these budgets are for classes, they may not be considered as unused funds when you have your discussion in cabinet about the available balance with this cost center.

The second attachment of the 2nd Interim shows the results of all units settling with no retro. The percentages are the 3.75% currently approved by CSEA, and the proposal you presented to me on Friday where the teachers want a 4.25% in 16/17 and 3% in 17/18. The attachment shows a side by side comparison for each of the years, 16/17, 17/18 and 18/19.

The 3.75% in 16/17 begins on January 1st, so the effective percentage is 1.88% and the remainder is applied in 17/18 at 1.84%. The same situation for the 4.25% in 16/17. The effective rate on January 1st is 2.13% and the remainder is applied in 17/18, 2.08%. But added to this is the 3%, so the 17/18 effective rate is 5.08%.

The third attachment shows applying the teachers' proposal with retro. You will notice the ending balance for 16/17 would be \$17.4 million, by 17/18 it drops to \$964,590, and by 18/19 it drops to (\$14.1 million). Would you like me to do a comparison at full retro using the 3.75% vs. the 4.25%/3%?

Thank you,

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